

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W. R. GRACE & CO., et al., ¹) Case no. 01-01139 (KJC)
) (Jointly Administered)
Reorganized Debtors.)
)
)

NOTICE OF WITHDRAWAL OF 25TH OMNIBUS OBJECTION AS TO CLAIMS NOS.
318 AND 407 AND THE RESPONSE THERETO

The above-captioned reorganized debtors (the “Reorganized Debtors”) hereby withdraw with prejudice as to claims nos. 318 and 407 their *Amended Twenty-Fifth Omnibus Objection to Claims (Substantive and Non-Substantive)* [Docket no. 19378] (the “25th Omnibus Objection”), filed on August 26, 2008, and the Commonwealth of Pennsylvania, Department of Revenue, consents to the filing of this notice of withdrawal with prejudice of its *Response to Debtors’ Twenty-Fifth Omnibus Objection to Claim* [Docket no. 19523], filed on September 11, 2008.

[signature pages to follow]

¹ The Reorganized Debtors comprise W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc., or “Grace”) and W. R. Grace & Co.-Conn. (“Grace-Conn.”).

Dated: March 20, 2015

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A handwritten signature in cursive script, reading "James E. O'Neill", is written over a horizontal line.

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[further signature page to follow]

Dated: March 20, 2015

The Commonwealth of Pennsylvania, Department of
Revenue

/s/ Christopher R. Momjian

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